

Workshop Program

"Göttingen China Workshop on Globalization, Macroeconomics, and Development"

July 2 and 3, 2026

Central Lecture Hall ZHG (Platz d. Göttinger Sieben 5, 37073 Göttingen)

Organizers: Andreas Fuchs, Lei Li, Krisztina Kis-Katos, Udo Kreickemeier, and Xiaohua Yu

Thursday at ZHG 103, Göttingen

- 11:00 – 13:55 Registration (ZHG103) and Lunch Break
- 13:55 – 14:00 Welcome and Opening by Lei Li
- 14:00 – 15:00 **Session One: Political Economy (Chair: Lei Li)**
- Seeing Red? Perceptions of the AIIB and China's Leadership Prospects
Soo Yeon Kim (University of British Columbia)
- The Geoeconomics of Friendship: Strategic Realignment and the Creation
of Chinese Sister City Ties
Felix Turbanisch (University of Göttingen)
- 15:00 – 15:30 Group Photo and Break
- 15:30–16:30 **Session Two: Macroeconomics (Chair: Udo Kreickemeier)**
- Global Banks' Macroeconomic Expectations and Credit Supply
Xiang Li (IWH and Leipzig University)
- Sentiment Shocks and Aggregate Consumption: Evidence from a Proxy
BVAR Beveridge-Nelson Decomposition
Tino Berger (University of Göttingen)
- 16:30 – 16:50 Break
- 16:50 –17:50 **Session Three: Policy Session on the China-US Rivalry in the 21st
Century (Chair: Udo Kreickemeier)**
- US-China Competition and the Competitive Coexistence World Order
Jiandong Ju (Tsinghua University)
- Discursive Warfare and Economic Science
Tong Zhang (BI Norwegian Business School)

18:30 – Dinner

Friday at ZHG 103, Göttingen

9:30 – 10:30 **Session Four: Digital Economy (Chair: Lei Li)**

How Does AI Affect Employment: Insights from a Meta-analysis
Fa Qin Lin (China Agricultural University)

Use Machine Learning to Forecast Food Price
Xiaohua Yu (University of Göttingen)

10:30 – 10:50 Break

10:50 – 11:50 **Session Five: Trade and Finance (Chair: Xiaohua Yu)**

Financial Frictions, Misallocation, and Policy Design in the Open Economy
Zhan Qu (University of Göttingen)

Inclusive Finance Mandates, Nonlinear Incentives, and Credit Allocation
Yang Jiao (Singapore Management University)

11:50 – 13:00 Lunch Break

13:00 – 14:30 **Session Six: Trade and Development (Chair: Xiaohua Yu)**

Quality as Buffer: Tariff Pass-Through and Firm Adjustment
Wei Tian (Peking University)

Female Role Models and Selection in the Public Sector: Evidence from
Linked Gaokao-Payroll Data
Sai Luo (Shanghai University of Finance and Economics)

Clustering as Shield: Mitigating the Negative Effects of the US-China
Trade War
Lei Li (University of Göttingen)

18:00 – Dinner

For all presenters: Kindly send your presentation slides to Mr. Justus-Philipp Dorst (j.dorst@stud.uni-goettingen.de) by **June 29**.

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